

Mortgage Loan Refinance

In order to get a fast start with your mortgage application, please provide the following documents and information. The following list of items are needed to process a mortgage refinance request:

- _____ 1. A copy of your current Mortgage statement, showing current balance and escrows (if applicable)
- _____ 2. Current property tax statements, if not escrowed
- _____ 3. Declarations page from your homeowner's insurance policy
- _____ 4. Most recent paystubs, covering 30-day period
- _____ 5. All W2 forms for the last 2 years; and complete tax returns including all attachments (1099s, K-1s, etc.)
- _____ 6. Most recent bank statements, all pages
- _____ 7. Valid photo ID

****other documentation may be required upon review****

You may apply right on-line at our website: www.tbacu.com. Go to: LOANS/APPLY ONLINE/HOME LOANS/APPLY NOW. You may also set up an appointment with one of our Mortgage Loan Originators. Please see their contact information below.

To make an appointment or if you have any questions, please contact:
Carrie Eppinger NMLS ID#: 718733 at 231-932-5071 or
Trey Wright NMLS ID# 1064616 at 231-932-5053

TBA Credit Union NMLS ID#: 472280

We appreciate the opportunity to serve you.