

Mortgage Loan Purchase Transaction

In order to get a fast start with your mortgage application, please provide the following documents and information. The following list of items are needed to process a purchase mortgage request:

- _____ 1. A copy of your Purchase Agreement, including all addendums and seller's disclosures, if applicable *
- _____ 2. Copy of Earnest Money Deposit Check
- _____ 3. Most recent paystubs, covering 30-day period
- _____ 4. All W2 forms for the last 2 years; and complete tax returns including all attachments (1099s, K-1s, etc.)
- _____ 5. Most recent bank statements and investment account statements, all pages
- _____ 6. Valid photo ID

*if you do not have a purchase agreement and are looking to get preapproved, than please indicate on the mortgage loan application approximately how much you're looking to mortgage.

other documentation may be required upon review

You may apply right on-line at our website: www.tbacu.com. Go to: LOANS/APPLY ONLINE/HOME LOANS/APPLY NOW. You may also set up an appointment with one of our Mortgage Loan Originators. Please see their contact information below.

To make an appointment or if you have any questions, please contact:
Carrie Eppinger NMLS ID#: 718733 at 231-932-5071 or
Trey Wright NMLS ID# 1064616 at 231-932-5053

TBA Credit Union NMLS ID#: 472280

We appreciate the opportunity to serve you.